

PUBLIC NOTICE

The Retirement Board members (the “Board”) of the Norfolk County Retirement System (the “System”) are seeking Requests for Proposal from investment management firms to manage part of the System’s defined benefit plan assets in a U.S. Active Large Cap Value Equity product. The System’s target active allocation to U.S. Active Large Cap Value equity is approximately 7.0% and the total assets of the System were approximately \$1.3 billion as of December 31, 2023 according to the Plan’s custodian. While the precise dollar allocation for this assignment will be determined at the time of funding, we expect the allocation to be approximately \$100 million. The Board will consider separately managed accounts and pooled funds only. **Mutual funds, passive or enhanced passive investment vehicles will not be considered.**

To obtain a copy of the RFP, please visit the website of Wainwright Investment Counsel, LLC at www.winvcounsel.com. The Board reserves the right to reject any and all proposals at its discretion.

The selected manager(s) must have familiarity with, and agree to comply with the relevant components of Massachusetts G.L. Chapter 32 and Chapter 176 of the Acts of 2011 and all applicable investment guidelines administered by PERAC.

Proposals are due on Friday, May 31, 2024 at 2:00 EST.