

The Holyoke Retirement Board (“Board”) is considering an allocation to International Small Cap Equity (“Proposed Product”). The mandate will be for a Mutual Fund only for approximately \$4 million as part of the M.G.L. Ch.32, Section 23B seven-year contract limit regulation of their existing investment manager.

Contracts will be awarded under terms set by the Board and the successful respondent(s) in accordance with M.G.L. Ch. 32 and all applicable investment guidelines administered by the Public Employee Retirement Administration Commission (“PERAC”). The Board reserves the right to reject any and all proposals at its discretion or to select more than one manager and to determine the amount of assets each will manage.

Please direct questions pertaining to the Request for Proposal via email only to holyokerfp@andcoconsulting.com.

The RFP is available up to the proposal deadline by visiting <https://andcoconsulting.com/category/blog/>

Proposal deadline is 3:00 p.m. EST on February 2, 2024