

The Cambridge Contributory Retirement Board ("Board") is considering the procurement of a qualified bank or financial institution to provide institutional custodial/master trust services. The Fund is valued at approximately \$1.7 billion and is currently comprised of two separately managed fixed income portfolios and forty "pooled" portfolios. Individual contracts will be awarded and stated in accordance with M.G.L. Ch. 32 and all applicable investment guidelines administered by the Public Employee Retirement Administration Commission ("PERAC"). The Board reserves the right to reject any and all proposals at its discretion.

Please direct questions pertaining to the Request for Proposal via email only to bostonrfp@segalmarco.com no later than October 6, 2023. Proposal must be received at the Board prior to 3:00 p.m. EST on October 20, 2023 and will not be accepted after the closing date and time. Please visit <https://www.segalmarco.com/about-us/client-rfps> to download the RFP.